

ITEL
CORPORATION
RAIL DIVISION

RECORDATION NO. *9897-B* Filed 1425

MAR 19 1979 - 12 40 PM

INTERSTATE COMMERCE COMMISSION

March 12, 1979

9-0784113
Date *3-19-79*
Fee \$ *10.00*
Washington, D. C.

Honorable H. G. Homme
Acting Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Sir:

Enclosed for filing with and recording by the Interstate Commerce Commission are four originals and one photocopy of the Release and Assignments. The equipment covered under this Release is as follows:

Providence and Worcester Company — PW 105201-105400 (155 cars, N.I.)

Also enclosed is this company's check in the sum of \$10.00, payable to the Interstate Commerce Commission, being the prescribed fee for filing and recording the foregoing Release and Assignment.

Please return all additional copies of the enclosed document not required by the ICC to David Schwartz, Esq. of Sullivan and Worcester, who will be delivering this letter on our behalf.

Very truly yours,

Paul M. Willard
Paul M. Willard
Counsel

PW:tae
Enclosures

Charles Dyck
David Schwartz
March 10
March 10
TWO EMBARCADERO CENTER
SAN FRANCISCO
CALIFORNIA 94111
(415) 955-9090
TELEX 34-234

RECEIVED
MAR 19 1979
FEE COLLECTED
MAR 19 1979

Interstate Commerce Commission
Washington, D.C. 20423

3/19/79

OFFICE OF THE SECRETARY

Paul M. Willard
ITEL Corporation
Two Embarcadero Center
San Francisco, Calif. 94111

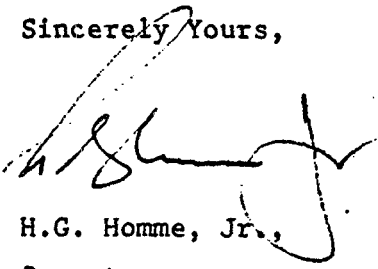
Dear

Sir:

The enclosed document(s) was recorded pursuant to the
provisions of Section 20(c) of the Interstate Commerce Act,
49 U.S.C. 20(c), on 3/19/79 at 12:40pm
and assigned recordation number(s)

9897-B, 9904-B, 9979-B, 10010

Sincerely Yours,


H.G. Homme, Jr.,
Secretary

10010-A
10015-A
10016-A
10017-A
10048-A
10049-A
10050-A
10051-A

Enclosure(s)

SE-30-T
(2/78)

RECORDATION NO. 9892B Filed 1425

MAR 19 1979 -12 40 PM

INTERSTATE COMMERCE COMMISSION

RELEASE, CONSENT AND ACKNOWLEDGEMENT

In consideration of the sum of \$1.00 and other valuable consideration, the receipt and adequacy of which is hereby acknowledged, Bethlehem Steel Corporation, a Delaware corporation (the "Manufacturer"), the Manufacturer under an Agreement dated as of November 29, 1978 (the "Agreement"), with ITEL Corporation, a Delaware corporation acting through its Rail Division ("ITEL"), hereby:

1. Acknowledges receipt of payment for the remaining 155 railroad flat cars, numbered (See Schedule A hereto) (the "Cars"), covered by the Agreement.

2. Consents to the filing of this instrument with the Interstate Commerce Commission for the purpose of demonstrating that title to the Cars is being transferred to ITEL on the date hereof as contemplated by the Agreement and as confirmed below.

3. Confirms that simultaneously with the delivery to ITEL of this instrument there is being delivered to ITEL a bill of sale dated the date hereof transferring to ITEL the right, title and interest of Bethlehem in and to the Cars.

IN WITNESS WHEREOF, the Manufacturer has caused this instrument to be duly executed as of the 31st day of January 1979.

BETHLEHEM STEEL CORPORATION

ATTEST:

R. J. [Signature]
Assistant Secretary

By David Adams, Jr.
Vice President

COMMONWEALTH OF PENNSYLVANIA)

) SS:

COUNTY OF LEHIGH)

On this 10th day of January 1979, before me personally appeared David Adams, Jr., to me personally known, who, being by me duly sworn, says that he is a Vice President of BETHLEHEM STEEL CORPORATION, that the seal affixed hereto is the corporate seal of said corporation, that this instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of this instrument was the free act and deed of said corporation.

(Notary Seal)

My Commission Expires

July 17, 1982

City of Bethlehem

My Commission expires

Lehigh County

E. H. Vary
Notary Public

Schedule A

<u>Type</u>	<u>Quantity</u>	<u>Numbers</u>
89'4" 70-ton flatcars	155	PW105201 to PW105213; PW105216 to PW105222; PW105224 to PW105232; PW105236 to PW105240; PW105242 to PW105244; PW105246; PW105248; PW105249; PW105255 to PW105264; PW105266 to PW105275; PW105277; PW105281 to PW105287; PW105290; PW105292; PW105294 to PW105299; PW105302 to PW105311; PW105313; PW105314; PW105316; PW105317; PW105319 to PW105322; PW105324; PW105326 to PW105329; PW105331; PW105333 to PW105335; PW105337; PW105338; PW105341 to PW105344; PW105346; PW105355 to PW105362; PW105364 to PW105400, all inclusive.